



Assigning Self-Paced Training

To assign self-paced training, such as courses and learning paths, to Team Members, go to the **Team Workspace** and select **Self-Paced Training** -> **Assign Training.**





Select either **Courses** or **Learning Paths** in the top menu. You will be provided with a list of available courses and learning paths to choose from.

Select which course(s) and/or learning path(s) you want to assign by clicking on the checkbox for each item. Then, click on the **Next** button.



Next, you can choose the Team Member(s) to assign the training to either individually By **Person**, or select them by their job and (Above) Units using **By Criteria**.







When the Team Members are selected, click on the (+) icon to select them. When all Team Members have been selected, scroll down and click on **Assign**.

By person By criteria Choose Type Choose Above Unit Choose additional fields Cathleer Cathleen	Step 1 Select Courses		Step 2	Select Users	83
Choose Type Choose Above Unit Choose Unit Choose Unit Choose Above Unit Above Above Unit Choose Above Unit<!--</td--><td>By person</td><td>By criteria</td><td></td><td></td><td></td>	By person	By criteria			
Choose additional fields Cathleer Cathleer Filter List Selected users Image: Cathleer Ca	Choose Type	Choose Above Unit	* Choose Unit	* Choose Job	• 0
Cathleer Ok Alphabetical A-Z Filter List Selected users Cathleen Cathleen Cathleen Cathleen Cathleen Cathleen Due Date: The course has to be completed in version days.	Choose additional fields	•			
Fiter List Selected users Image: Cathleen Image: Cathleen Image: Cathleen Ima			ok	Alphabetical A-Z	
Gene Gene Gene Cathleen Cathleen <td>Filter List</td> <td></td> <td>Selected user</td> <td>5</td> <td></td>	Filter List		Selected user	5	
G Cathleen Due Date: The course has to be completed in v e.g. 10 days. Assign Prerequisites		6	•	Steven	0
Due Date: The course has to be completed in 👻 e.g. 10 days.			0		
C Assign Prerequisites	Due Date: The course has to be comp	oleted in 💙 e.g. 10 days.			
·····	Assign Prerequisites				
Message:	fessage:				







Alternate Method

An alternative way to assign courses and learning paths is to assign it from the course or learning path directly. Follow the steps below to assign the training from the catalog item.

1. Click on **Catalog** from your Learner account.



2. Search for the training you would like to assign using the options in the top menu. You can view items in the following categories. Select the item you would like to assign.

2	Recommendations	Courses	Learning Paths	Microlearning	Events	Polls

3. At the top of the training, click on the ellipses and select **Assign**.



4. Select the Team Members you would like to assign the training to using steps 5-7 above.







Assigning In-Person Training (Events)

Follow the steps below to enroll Team Members in events. If a Team Member is registered for a course that contains an event, they must also be registered for the course or learning path as well, in addition to the event.

- 1. When in the Team Workspace, select Instructor-Led Training and then select Register Team Members.
- In the main view, select either In-Class Events or Virtual Events, find your event, click on it, and select the offering you want to register users for.



	All Coheneries	
	All Categories	
	All categories	
	Choose Category	\sim
	Sorting	
\sim	Date (Oldest - Newest)	\sim
	То	
e	Select date	B
		Sorting Date (Oldest - Newest) To Select date

3. Now you can start registering users. This can be either done by **Individual Registration**, **Advanced Registration**, or you can use Mass Registration through an Excel sheet.







Individual Registration

To register individuals to an event, select **Individual Registration.** Users that are not yet registered will have a plus next to their name. Click the plus to add them. You can click the minus in the list of selected users to deselect them. Scroll down, write out a message if you'd like, and click **Register**.

*****Note:** If you are registering users to a Course-Connected event, only users enrolled in this course will show up. Team Members must be enrolled into the course first. ***

Choose Type	Choose Above Unit	• ("hoose Unit	* Choose Job	•
Choose additional fields	*				
Search by name, username, email,	external id			ok	Alphabetical A-Z
lter List			Selected users		
Ahmed Almasi		0	Barry Block		
Jiyoo Da		Ø			
Jo DeAdmin		Already Registered			
age:					
I := := = = =	x 6 @ @ + +				









Advanced Registration

If you want to select a group of users based on their job(s) and (above) units, you can use **Advanced Registration.** Go to the Advanced Registration tab and make your selection. Scroll down, leave a message if you want to, and click **Register** to register the users.

ll Jobs			
Select Job			view selected (
1 items selected			
Select Above Units	view selected (24)	Select Units	view selected (
Filter by Type	•	Filter by Above Unit	
Search for Above Unit		Search for Units	
Z All		🗆 All	
Alberta Province	2	Unit 1 - Mini	1
🖾 Arizona State	0	Unit 10 - Super	
New York State	0 -	🔲 Unit 9 - Mini	
Choose additional fields			
Employees that match criteria			s
Employees already registered			2
Employees to register			7
ssage:			
8 / ;= := •= ·:: •= × · b · @ @ + · ·			

